



CHINA TYCOON BEVERAGE HOLDINGS LIMITED

中國大亨飲品控股有限公司*

(Incorporated in Bermuda with limited liability)

(the "Company")

(Stock Code: 209)

PROCEDURES FOR A SHAREHOLDER TO PROPOSE A PERSON FOR ELECTION AS A DIRECTOR

Bye-law 88 of the Bye-laws of the Company provides that no person other than a director of the Company ("Director") retiring at the general meeting of the Company shall, unless recommended by the Board of Directors for election, be eligible for election to the office of Director at any general meeting of the Company unless a notice in writing of the intention to propose such person for election as a Director, signed by a member of the Company (other than the person to be proposed for election as a Director) duly qualified to attend and vote at the general meeting of the Company for which such notice is given, and a notice in writing signed by such person of his willingness to be elected shall have been lodged at the head office or at the registration office of the Company. The minimum length of the period during which such notices are given shall be at least seven (7) days and the period for lodgement of such notices shall commence no earlier than the day after the dispatch of the notice of the general meeting appointed for such election and end no later than seven (7) days prior to the date of such general meeting.

Accordingly, if a shareholder of the Company wishes to nominate a person to stand for election as a Director, the following documents must be validly served on the Company at its head office and principal place of business in Hong Kong, namely:

- (i) His/her notice of intention to propose a resolution, and
- (ii) A notice signed by the nominated candidate of his/her willingness to be elected together with:
 - (a) the candidate's contact details and the information required to be disclosed under rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited; and
 - (b) the candidate's written consent to the publication of his/her personal data.

30 March 2012

** For identification purpose only*

Note: In case of discrepancies or inconsistencies between the English version and Chinese version of this document, the English version shall prevail.